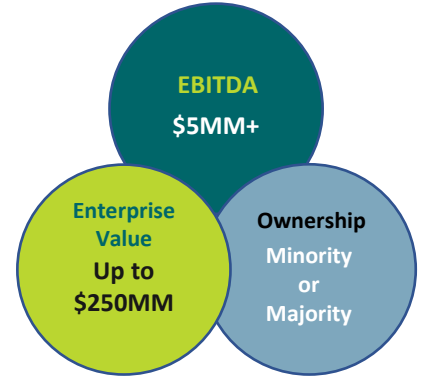


Who We Are

At **Martis Capital**, our mission is to partner with entrepreneurs and managers across the North American healthcare ecosystem and support them as they scale their business.

We are **healthcare investing** veterans, passionately targeting companies at key inflection points. We know how to craft partnerships **custom-tailored** to owner's needs, their teams, and their business' future.

We are here to build on your previous successes and **expand your capabilities**, and we pride ourselves on being a **transparent partner** you can trust.



Add-on Criteria: Any Size

What We Look For

- **Healthcare companies actively driving improved clinical outcomes**
- **Deep customer relationships via excellent service and product quality**
- **Predictable, efficient, and repeatable growth models**

Select Focus Areas in Healthcare

Services & Outsourcing

- Behavioral Health
- Physician Practice Management
- Med Device CMO
- Pharma Commercialization



Healthcare Technology

- Tech-Enabled Services
- TPAs/Cost Containment
- Pharma Development Tools
- Revenue Cycle Management



Consumer & Products

- Point of Care Diagnostics
- Veterinary Health



Common Investment Scenarios

- Recapitalizations of family business
- Management buy-outs
- Strategic growth capital investments
- Corporate carve-outs

Tangible Business Improvement

- Investment in people to build world-class management teams
- Sourcing and driving strategic acquisition pipelines
- Capital infusion to grow into new markets, products and competencies



2022

"Martis has been nothing but a value-add. They are reliable, trustworthy and know how to navigate the complex landscape of healthcare."

Ashish Kachru - Altruista Health



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