

Summary

Martis Capital is a private investment firm focused exclusively on the North American healthcare and wellness industry, managing more than **\$1.3 billion of capital**.

Our investment team has decades of experience and is supported by a **deep relationship network** consisting of prominent healthcare executives, clinicians, regulators, and research institutions.

Martis utilizes a flexible approach to tailor solutions across **(i) control buyout, (ii) minority recap, and (iii) buy & build** transactions.



Transaction Criteria & Investment Approach

Transaction Criteria

- › Growth-oriented healthcare companies in the middle-market generally with **less than \$250MM of enterprise value**
- › Buyout and growth equity opportunities requiring **\$20-100MM+ of capital**

Consistent Strategy, Consistent Execution

- › Drive **sustainable improvements** in clinical outcomes, compliance, and costs
- › **Emphasize growth** – not financial engineering – to achieve investment objectives
- › Forge **aligned partnerships** with entrepreneurs and management teams

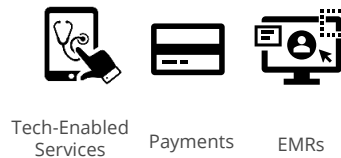
Overview & Investment Approach

Current Investment Focus & Selected Portfolio

Services & Outsourcing



Information Technology



Consumer & Products

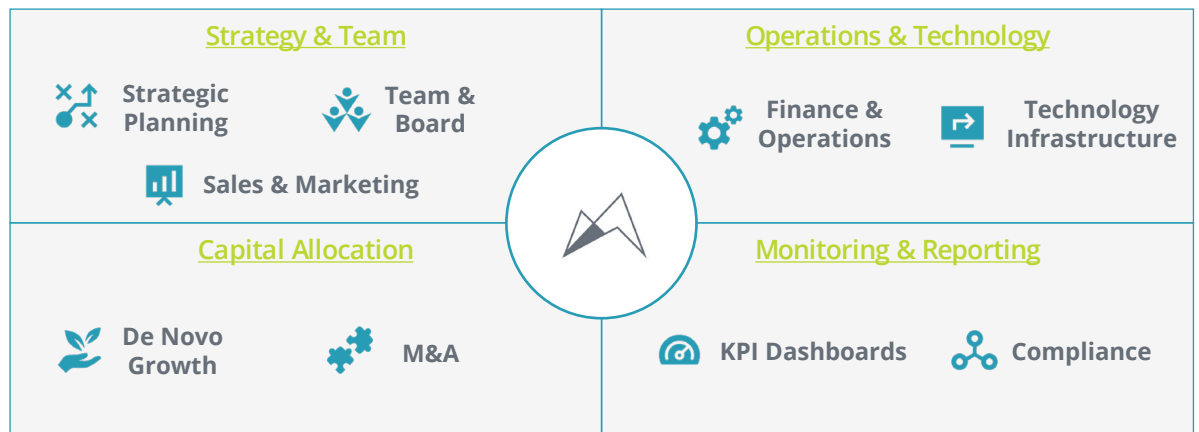


Current Focus

Portfolio



Deep Portfolio Engagement



Contact

Vladimir Andonov
 Director of Business Development
 vandonov@martiscapital.com
 415-964-5080

Rachel Hailstone
 Business Development Analyst
 rhailstone@martiscapital.com
 214-502-1095

Additional information on Martis Capital can be found online at www.martiscapital.com

