

## Summary

Martis Capital is a private investment firm focused exclusively on the North American healthcare and wellness industry.

Our investment team has decades of experience and is supported by a **deep relationship network** consisting of prominent healthcare executives, clinicians, regulators, and research institutions.

Martis utilizes a flexible approach to tailor solutions across **(i) control buyout, (ii) minority recap, and (iii) buy & build** transactions.

With offices in **San Francisco, CA** and **Washington, DC**, Martis manages more than **\$1.25 billion of capital**.

## Transaction Criteria & Investment Approach

### Transaction Criteria

- › Growth-oriented healthcare companies in the middle-market generally with **\$10-250MM+ of revenue** and/or up to **\$50MM+ of EBITDA**
- › Buyout and growth equity opportunities requiring **\$25-100MM+ of capital**

### Investment Approach

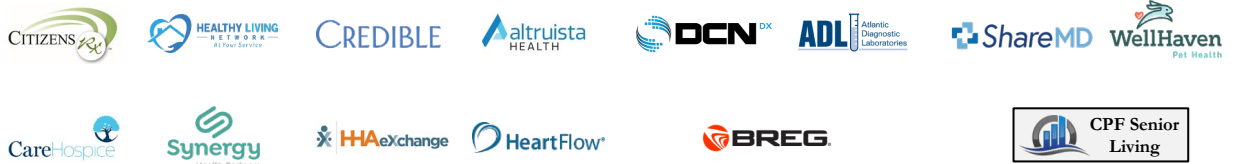
- › Rely upon **investment seam development** driven by industry insights and in-depth research
- › Drive **sustainable improvements** in clinical outcomes, compliance, and costs
- › **Emphasize growth** – not financial engineering – to achieve investment objectives
- › Forge **aligned partnerships** with entrepreneurs and management teams

## Overview & Investment Approach

## Selected Portfolio & Current Investment Focus



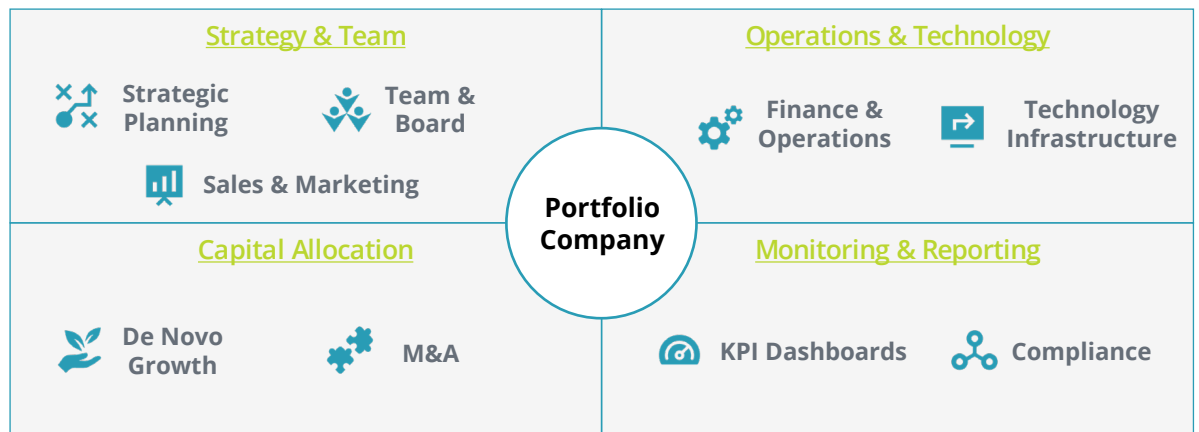
### Portfolio



### Current Focus



## Value Creation



## Contact

Additional information on Martis Capital can be found online at [www.martiscapital.com](http://www.martiscapital.com)

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